



# REQUEST FOR CLIENT REPORTS

**CLIENT NAME:** \_\_\_\_\_

**POLICY #:** \_\_\_\_\_

Reports should be provided based on:

Effective Date of Plan

Other, please specify: \_\_\_\_\_

REPORT NAME	FREQUENCY			
Drug Costs per Prescription	monthly	every ___ months	quarterly	at renewal
EHC Analysis By Sub-Group	monthly	every ___ months	quarterly	at renewal
Dental Analysis By Sub-Group	monthly	every ___ months	quarterly	at renewal
Analysis of Claims Distribution	monthly	every ___ months	quarterly	at renewal
ASO Utilization Report	monthly	every ___ months	quarterly	at renewal
Claims Experience Report	monthly	every ___ months	quarterly	at renewal

## REPORT AVAILABILITY BY SIZE OF GROUP

Size of Group	Report Name	Frequency
Under 10 lives	Demographics Report	At Renewal
	Rate Summary	At Renewal

Agent Name: \_\_\_\_\_

Agent Signature: \_\_\_\_\_

Date: \_\_\_\_\_

reporting system and that all other requests for reports must be approved by MDM and may result in a fee.

## **DESCRIPTION OF REPORTS**

### **Drug Costs per Prescription**

Provides the total number of prescriptions paid, total amount charged, and total paid, within a dollar range. Also provides the overall average drug cost charged, and paid.

### **EHC Analysis By Sub-Group**

Provides a breakdown of the claims paid for each sub-group under the Extended Health Care plan.

### **Dental Analysis By Sub-Group**

Provides a breakdown of the claims paid for each sub-group under the Dental plan.

### **Analysis of Claims Distribution**

Provides the number Health and Dental claims paid within a dollar range, broken down into employees, dependents, and family groups.

### **ASO Utilization Report**

For Extended Health Care and Dental ASO benefits. Report is broken down by month, and shows the number of employees with single and family coverage, total number of insured individuals, total number of claimants, total claims paid, average claims paid by claimant, and average amount paid by claim.

### **Claims Experience Report**

For Extended Health Care and Dental fully insured benefits. Report is broken down by month, and provides claims paid and premium paid.

**For MDM Use Only:**

Request Processed Date: \_\_\_\_\_ Processed by: \_\_\_\_\_